



# Sample Gift Language

When you make a planned gift through your estate, either now or at the end of your life, you provide invaluable support to the National Repertory Orchestra. In addition, you or your heirs may receive various financial advantages, including significant tax benefits.

The wording of a planned gift provision will vary depending upon the type of gift you desire to make. Below are some examples of appropriate language. In all cases, you should consult with a qualified attorney who can review your goals considering applicable federal and state laws and draft your will to reflect your specific wishes. It is also important to consult with the National Repertory Orchestra if you are considering a restricted gift to ensure that your gift intent can be honored.

## 1. Specific Planned Gift

“I give to the National Repertory Orchestra, Inc. Colorado Philharmonic (for operating funds) or (for endowment)], a Colorado state nonprofit corporation, \_\_\_\_\_[property or dollar amount].”

## 2. Residuary Planned Gift

“I give to the National Repertory Orchestra, Inc. Colorado Philharmonic (for operating funds) or (for endowment)], a Colorado state nonprofit corporation, (all or \_\_\_\_\_%) of the rest, residue and remainder of my estate.”

## 3. Specific Percentage Planned Gift

“I give to the National Repertory Orchestra, Inc. Colorado Philharmonic (for operating funds) OR (for endowment)], a Colorado state nonprofit corporation, \_\_\_\_\_% of my estate.”

If you include the National Repertory Orchestra in your will, we would appreciate receiving a copy of the relevant portion. This provides us with the opportunity to acknowledge your gift intent and welcome you as a Walter Charles Legacy Society member, if you so choose.

**Thank you for your support of the National Repertory Orchestra, Inc. Colorado Philharmonic**

A registered 501(c)(3) nonprofit organization. Federal Tax ID 84-0566793

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